



**OFFICE OF FINANCIAL AID
ASSET INFORMATION FORM
2020-2021**

Financial Aid Office
1000 Rim Drive
Durango, CO 81301-3999
Phone: 970-247-7142
Toll Free: 1-800-352-7512
Fax: 970-247-7108
Email: finaid_off@fortlewis.edu

Your Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this verification form. If there are differences, your FAFSA information will be corrected electronically. We may ask for additional information. If you have questions about verification, please contact us.

STUDENT NAME _____

STUDENT ID _____

STUDENT CELLPHONE NUMBER () _____

The value of the assets you list should be the total NET amount you had when you signed your FAFSA.

DO NOT LEAVE BLANKS - if answer is zero, write in a zero.

| ASSET | STUDENT (AND SPOUSE) | PARENT |
|--|-------------------------|----------|
| Cash, savings and checking accounts Do not include student financial aid. | \$ _____ | \$ _____ |
| Investments Include the net worth of real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Do not include the home you live in, the value of life insurance policies, retirement plans (pension funds, annuities, non-Education IRAs, Keogh plans, etc.). | \$ _____ | \$ _____ |
| Business and/or Investment Farm Include the market value of land, buildings, machinery, equipment, inventories, etc. minus only those debts for which the business or investment farm was used as collateral. Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. | \$ _____ | \$ _____ |

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent **must** sign and date. If you purposely give false or misleading information on this form, you may be fined, sent to prison, or both.

Student Signature

Date

Parent Signature

Date

All documentation requested must be received and reviewed before your financial aid can be finalized and disbursed. If you have questions or need assistance, please contact the Financial Aid Office.